### **EXHIBIT B**

#### **NORTH SHORES CONSULTING INC.**

**INVOICE** 

282 E. Sycamore Street Columbus, Ohio 43206

Phone: 443.745.0687 Email: tbrod@northshoresconsulting.com

INVOICE #7A-14 - Prepetition DATE: JULY 21, 2014

**TO:** For: River Terrace Estates

Mr. David Stewart Foundation for Health Care Continuums 2517 Myers Park Court Brentwood, TN 37027

DESCRIPTION	HOURS	RATE	AMOUNT
For services provided July 1 - 21 2014 in connection with a possible refinancing and restructuring of River Terrace Estates Series 2001 Bonds	50.25	\$350/hr.	\$17,587.50
Less payment received prepetition (7/21/14)			- <u>\$11,462.50</u>
		TOTAL	\$6,125.00

Make all checks payable to North Shores Consulting Inc.

Thank you for your business!

## RIVER TERRACE ESTATES, INC. TIME SHEETS

#### JULY PRE-PETITION

Date	Time	Activity
1-Jul	1.50	Weekly call
	1.00	Financial analysis
	0.25	Email
2-Jul	0.50	Review of financial model and email
3-Jul	0.75	Call with D Stewart, B Guy, R Gold
7-Jul	0.25	Email
8-Jul	0.25	Call with B Guy and potential DIP lender
	1.00	Call with D Stewart, B Guy
	0.25	Call with B Guy
	0.75	Redrafting press release
	1.50	Drafting valuation analysis
9-Jul	1.00	Call with D Stewart, B Guy
	0.50	Prep for call
	0.25	Email
10-Jul	0.50	Call with B Guy
	0.75	Call with RTE
	0.75	Call with D Stewart
	0.50	Press release
	0.50	Resident letters
	0.25	Email
11-Jul	0.25	Email
	0.25	Call with B Guy
	1.25	Call with D Stewart, B Guy
	1.50	Review of plan
14-Jul	0.25	Call with D Stewart, B Guy
	0.50	Review of disclosure statement
	0.25	Review of weekly cash flow
15-Jul	1.00	Call with D Stewart, B Guy
	0.25	Call with D Stewart
	0.50	Review of weekly cash forecast and email
	1.50	Prep for PFS and debt service schedules in filing documents
	0.25	Email
16-Jul	0.25	Call with D Stewart
	1.00	Press release and email
	4.50	Review of Disclosure statement
	1.00	PFS
17-Jul	1.75	Call with D Stewart, B Guy, R White
	0.25	Calls to RTE
	1.50	Review of Disclosure statement and Plan
	4.00	PFS and Narrative
18-Jul	0.25	Call with B Guy
	0.50	Calls with M Barber
	0.50	Call with M Barber, J Knox, D Stewart

# RIVER TERRACE ESTATES, INC. TIME SHEETS

#### JULY PRE-PETITION

Date	Time	Activity
	0.25	Call with D Stewart
	4.75	PFS and narrative; filing documents
19-Jul	1.50	PFS and Narrative
20-Jul	0.75	PFS and Narrative
	0.75	PFS
21-Jul	1.75	Review and revision of filing doc's
	0.25	Call with B Guy
	0.25	Call with D Stewart
	0.50	Call with B Guy
	2.00	Review and revision of filing doc's
	1.00	Review of appraisal
	0.25	Email PFS, narrative, valuation analysis
JULY PRE-PETITION TOTAL	50.25	